

Patient Registration Form

Patient Information								
Last Name:	First N	ame:		Middle:	N	ickname	:	
Social Security Number:				Date of Birth:	/	/		
Demographics								
Home Address:		Apt/Space #	City	r:	S	tate:		Zip:
Mailing Address:			City	<i>r</i> :	S	tate:		Zip:
Marital Status: □Single □Married □Divo	orced [I]Legally Separated □W	Vidov	wed □Interlocutory □D	omestic Pa	artner [Life Par	tner
<u> </u>		ne Number:		ell Phone Number:	, -	mail Add		
Primary Care Provider:								
Person Responsible (Must be an a	adult o	ver 18 years old)						
Last:		First Name:				Midd	le:	
Date of Birth: / /		Social Security Number	r:			Relat	ion to Pa	tient:
Home Address:		City:			State:		Zip:	
Home Phone Number:		Cell Phone Number:			Email Ad	dress:	1	
Parent/Legal Guardian Information	on (if t	he patient is younge	er tl	han 18 years of age)				
Father's Name		Father's Date of Birth:			Father's	Cell Phor	ne Numb	er:
Mother's Name Mother's Date of		Mother's Date of Birth			Mother's	Cell Pho	one Numl	oer:
Insurance Information (Please present your insurance card)								
Type(s) of Health Care Coverage: Private	Insuranc	e Medi-Cal Medica	re	None Other:				
Primary:			ID	#:	Grou	p #:		
Policy Holder Name:								
Relationship to Patient: ☐Self ☐Spo	ouse 🔲	Parent	Da	ate of Birth:	Social		cial Security Number	
Secondary:			ID	#:	Group #:			
Policy Holder Name:								
Relationship to Patient:	ouse 🔲	Parent	Da	ate of Birth:	Socia	l Security	y Numbe	r
Sexual Orientation (Please answer	the fol	lowing questions in	ord	der for us to better se	rve you.			
Birth Sex: Male Female Male Male Male Female Male to Female (MTF)/Trans Female/Trans Woman Choose not to disclose Additional gender category or other, please specify:					Male/Trans Man			
Sexual Orientation: Choose not to disclose Bisexual Something else Don't known	Gay, Ho	mosexual		Decline to Answer	☐ She, Her ☐ They, Th ☐ Other: _	em, The	☐ Ze irs	/Hir



1. Please select one of the below options:

☐ Doubling up (Living with Friends/Family)

2. Are you living in Public Housing?

☐ Not Homeless

Patient Registration Form

☐ Shelter

☐ Unreported

☐ Hotel

Homeless Status (Please answer the following questions in order for us to better serve you.)

☐ Transitional (Group Home)

☐ Street

□No

□Yes

Agricultural Status (Please answer the following questions in	order for us to better serve you.)
 In the last 2 yrs., have you or anyone in your family, worked in any type of Preparing the soil, packing house, driving a truck for any type of farm work In the last 2 yrs., have you or anyone in your family established a temporal Have you or a member of your family stopped migrating to work in agricul 	x, worked with animals like cows, chickens, etc.? ☐Yes ☐No ry home in order to work in any type of agriculture (farm work)?☐Yes ☐No
Race/Ethnicity	
Race (Mark all that are applicable): American Indian/ Alaskan Native Native Hawaiian Asian Other Pacific Islander Black/African American White More than one race Unreported/Refused to Report	Ethnicity: Hispanic or Latino Not Hispanic or Latino Unknown/ Not Reported
Veteran Status	
1. Are you a U.S. Veteran?	□Yes □No
Family Income (For Reporting Purposes Only)	
Family Size:012345678910	Estimated Annual Household Income: \$
Pharmacy Information	
Primary Pharmacy Pharmacy Name: Address: City: State: Zip Code: Phone Number: Fax Number:	Secondary Pharmacy (if applicable): Pharmacy Name: Address: City: State: Zip Code: Phone Number: Fax Number:
Emergency Contact	
Emergency Contact Name:	
Relationship to Patient:	
Phone Number (different from primary contact number(s) stated on reverse)	ı:
How Did You Hear About Us?	
Please mark one of the following Friend/Family Member	
simple treatments or diagnostic measures have a risk of complications. In succession Real, Inc. will make referrals for specialized services we are unable to a CERTIFY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BE charges, whether covered or paid by said insurance. Should Clinicas Del co-insurance payments are due at the time services are rendered. I hereby	EST OF MY KNOWLEDGE. I understand that I am financially responsible for all Camino Real, Inc. participate with my insurance plan all co-payments and assign to Clinicas Del Camino Real, Inc. all insurance benefits to which I am Insurance, and any other form of coverage paying benefits. I hereby authorize yment.
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HEALTH HISTORY/HISTORIA DE SALUD

Patient Name/Nombre:	ld:	DOB/Fecha de Nacimiento:	Gender/Sexo:	_	
MEDICAL HISTORY/HISTORIA MÉD	ICA				
				Yes/S	sí No
1. Are you currently under the care of a physicia	n/Esta bajo el cuidado de un médico?			0	0
Physician/Medico:	Office Phone/Teléfond):			
Condition/Condición:					
2. Are you taking any medication(s)/Está tomand	o medicamento(s)? If yes, what medica	tion(s)/Nombres de medicamento(s)	?	0	0
3. Have you had surgery or x-ray treatment for a	tumor, growth, or other condition of yo	ur mouth or lips?			a
Ha tenido cirugía o tratamiento de rayos x par	a algún tumor, crecimiento o condiciór	n de la boca o labios? Date/Fecha:			
4. Do you smoke/Fuma?				0	0
5. Do you drink alcohol/Toma alcohol?				0	0
6. Do you use any illicit drugs(amphetamine, cod	aine,etc)/Usa drogas ilícitas (anfetamin	a/cocaína, etc.)?		0	0
7. Are you allergic to or have you reacted advers				0	0
Local Anesthetics/Anestesia Local Per Codeine or other narcotics/Codeina o na		Sulla drugs/Medicamentos con s	ulia AspirAspirin/Aspirina		
	Latex/ Nubber/Gorna				
Other/Otro: 8. Do you have a prosthetic joints or metal insert	e/Tione prótesis de huese o insertos de	a metal?			
Hip Joint Prosthesis Implants				0	0
9. Have you had any history of Oral Cancer/Tiene	antecedentes de Cáncer Oral?			0	0
10. Have you ever had any other type of Cancer/	Fiene antecedentes de algún otro tipo d	le cáncer?		0	0
11. Are you pregnant/Esta embarazada?	Estimated delivery	/ date/Fecha estimada de parto:		0	0
12. Are you nursing/Está dando pecho (amaman		, ,		0	0
13. Do you have or have you had any of the follo	wing/Tiene o ha tenido alguno de los si	guientes condiciones médicas?			
Υ	es/Sí No	Yes/Sí No		Yes/Sí	í No
A. Heart conditions/Problemas del Corazón	H. Organ Transplant/Trasplant	nte de órgano	Q. HyO. Hyper/Hypo thyroid Hipertiroidismo o hipotiroidismo	0	0
B. Heart Murmur/Soplo del Corazón	Date/Fecha:	0 6	R. Arthritis/Artritis	0	0
C. Heart Attack/Ataque del Corazón) J. Asthma/Asma		S. HIV/AIDS/VIH o Sida	6	
Date/Fecha: SF247 4/24/12	J. Astiiiid/Asiiid		7 - C. THY/AIDO/VIII C SIGA		

D. High Blood Pressure/Alta presión	0	(K. Seasonal A	llergy/Alergia tem	poral		0	0	T. Stomach ulcers/Ulceras en el estomag	0	(0
Pain in chest upon exertion Dolor en el pecho cuando hace esfuerzo	0	0		ells or seizures-Ep o convulsiones	oilepsy		0	0	U. Kidney trouble/Problemas del riñón	0	(Ð
2. Cardiac pacemaker/Marca pasos cardiaco	0	0	M. Diabetes (T	ypel or II)/(Tipo I o	o II)		0	0	V. Tuberculosis	0		0
E. Sinus trouble/Problemas de sinusitis	0	0		titis, jaudice or live ictericia, o probler			0	0	W. Venereal disease/Enfermedad venérea	0	(0
F. Steroid Therapy/Terapia de esteroides	0	0	O. Anemia		•		9	0	Y. Psychiatric Care/Cuidado psiquiátrico	0	(0
G. Hives or skin rash/Ronchas o salpullido	0	0		ry reheumatism(pa n reumática(coyun			0	0				
DDS COMMENTS/Nota del dentista:	ASA	01	0 II 0 III 0) IV Medica	al Clearance Red	quest/Nec	esita	Auto	rización Medica Yes/Sí No			
DENTAL HISTORY/HISTORIAL DEI 1. Have you seen a dentist within the past year			f Clinicas?							Yes	s/Sí I	No
Date/Fecha: Der	ntist N	lame			Office Ph	one/Teléfo	ono:			0	2	0
2. When was your last x-ray? Don't Know		Date:										
3. Have you had abnormal bleeding associate Ha sufrido de sangrado anormal asociado		-								0		0
4. How many times do you brush your teeth e	ach d	ay/Cı	iantas veces se l	ava los dientes ca	da día? 🔘 On	nce/Una v	ez	⊚ Tv	wice/Dos veces O Three times/Tres vec	es		
5. Do you use dental floss/Usa hilo dental?										10)	0
6. Do your gums bleed or hurt/Le sangran o le	duel	en la	encías?							0)	0
7. Are any of your teeth sensitive to/Siente se	nsibil	idad	a lo: 🔲 Hot/Cali	ente 🔲 Cold/Fr	io Sweet/D	Dulce 🔲	Pres	sure	/Presión			
8. Does food get caught in your teeth/Retiene	comi	da er	sus dientes?							0		0
9. Do you clench or grind your teeth/Aprieta o										0)	0
10. Have you experienced any pain or sorenes Ha tenido algún dolor en los músculos de			-	_	ear?					0		0
11. Does your jaw click or pop/Suena o cruje	su qu	ijada	?							0) 1	0



Patient Name:	
MR #:	

Dental Appointment Policy

Dear Patient:

When you make an appointment with your Dentist, the time is reserved exclusively for you. If you fail to show up, the appointment time is lost. Clinicas del Camino Real, Incorporated has a Dental Appointment Policy in an effort to ensure access for all our dental patients. This includes the following:

- Twenty four (24) to forty eight (48) hours before your appointment time, you MUST
 confirm that you will attend. You will be expected to speak directly with a Clinicas
 representative unless the health center where your appointment is scheduled offers
 appointment confirmation through automated phone message, text message or email. If
 these alternative appointment confirmation methods are available, you will not be
 expected to speak directly to a Clinicas representative.
- 2. You must cancel or reschedule your dental appointment at least 24 hours in advance. Without a 24 hour notice, the appointment is considered a failed appointment.
- 3. If you are late, your appointment may be cancelled and/or rescheduled for another day. If the dentist's schedule allows, you may wait to be seen as a "walk-in" (patient without an appointment).

IMPORTANT:

Due to the large number of patients waiting for a dental appointment, if you fail to confirm that you will be attending your appointment, your reserved appointment time will be given to another patient. At that time, you will have the following options: (1) be seen as a walk-in (if time dentist's schedule allows) or (2) reschedule your appointment and be placed on a waiting list and be contacted in the event that a sooner appointment becomes available. If you fail to confirm and miss your scheduled appointment more than twice in a year, you will only have the option to be seen in a walk-in basis for the remainder of the year.

Your signature confirms that you	ı have read and understand this po	licy.	
Signature (If minor, parent signature)	Relation to patient	Date	



Patient's Learning Needs Assessment

Patier	t's Name:		Date:			
meeti	ould like to know about your neg your needs. Your respons you for your time.		can make sure we are for improving these services.			
1.	Circle highest year of school	l completed:				
	N/A None 1 2 3 4 (Primary	5 6 7 8 9 10 11 1 (High School)	2 13 14 15 16 17+ (College / University)			
2.	What language do you prefe	r to speak?				
	□ English □ Spa	nish 🗆 Other:				
3.	What language do you prefe	r to read?				
	□ English □ Spa	nish 🗆 Other:				
4.	Which of the following best	describes how you read:				
	☐ Like to read & read often	☐ Can read but do	not read often			
	☐ Do not like to read	☐ Do not know how	to read			
5.	How do you prefer to learn	new things? (check all that	apply)			
	☐ Reading (pamphlets, book	(s)	☐ Listening to audio tapes			
	☐ Practicing new skills follow	ving a demonstration	☐ Viewing films / videos			
	☐ Attending individual education sessions ☐ Attending group class					
	☐ Using instructional illustra	tions, posters, pictures, flip	charts			
	□ Other:		<u> </u>			
6.	Do you have any mental, er you learn?	notional, or physical conditi	ons that may affect the way			
	П No П Yes					



Patient's Name	Chart #
(Nombre del Paciente)	(Numero de Expediente)
Acknowledgement of Receipt of C Privacy Practices Notice and Advance	
I,	have received
a copy of Clinicas Del Camino Real, Inc. Priva HealthCare Directives information.	cy Practices Notice and Advance
Signature	
Signature	Date
Reconocimiento de Recibo del Avis y Directivas por Anticipado so de Clinicas Del Car	bre la Atencion de la Salud
Yo,una copia del Aviso de las Practicas de Privac Atención de la Salud de Clinicas Del Camino F	·
Firma	 Fecha
Staff Use Only/Para Uso de Oficina Solamente:	
If the Privacy Practices Notice and Advance HealthCare Direct patient's legal representative, please indicate the reason why	

Right to Amend If you believe health and/or claims record information we have about you is incorrect or incomplete, you may ask us to amend the information. You have the right to request an amendment as long as the information is kept by this office.

To request an amendment, complete and submit a Medical Record Amendment/Correction Form to the clinic's Privacy Officer. We may deny your request for an amendment if it is not in writing or does not include a reason to support the request. In addition, we may deny your request if you ask us to amend information that:

- a) We did not create, unless the person or entity that created the information is no longer available to make the amendment.
- b) Is not part of the health information that we keep.
- c) You would not be permitted to inspect and copy.
- d) Is accurate and complete.

If your request is denied, we will send you the reason why in writing within 60 days.

Right to Choose Someone to Act for You You have the right to choose someone to act for you. If you have given someone medical power of attorney or if someone is your legal guardian, that person may exercise your rights and make choices about your health information. We will make sure the person has this authority and can act for you before any action is taken.

You can change or cancel your request for someone to act for you as long as you can communicate your wishes.

To change the person you want to make your healthcare decisions, you must sign a statement or tell the doctor in charge of your care.

Right to an Accounting of Disclosures You have the right to request an "accounting of disclosures" This is a list of the disclosures we made of medical information about you for purposes other than treatment, payment and health care operations. To obtain this list, you must submit your request in writing to the Privacy Officer. It must state a time period, which may not be longer than six years and may not include dates before April 14, 2003. Effective January 1, 2011, you have the right to receive an accounting of all disclosures made from Electronic Health Records (EHR) during the three years prior to the request. Your request should indicate in what form you want the list (for example, on paper, electronically). We may charge you for the costs of providing the list. We will notify you of the cost involved and you may choose to withdraw or modify your request at that time before any costs are incurred.

Right to Request Restrictions You have the right to request a restriction or limitation on the health information we use or disclose about you for treatment, payment or health care operations. You also have the right to request a limit on the health information we disclose about you to someone who is involved in your care or the payment for it, like a family member or friend. For example, you could ask that we not use or disclose information about a surgery you had.

<u>We are Not Required to Agree to Your Request</u> If we do agree, we will comply with your request unless the information is needed to provide you emergency treatment.

To request restrictions, you may complete and submit the Request for Restriction on Use/Disclosure of Medical Information to the Privacy Officer.

<u>Right to Request Confidential Communications</u> You have the right to request that we communicate with you about medical matters in a certain way or at a certain location. For example, you can ask that we only contact you at work or by mail.

To request confidential communications, you may complete and submit the Request for Restriction on Use/Disclosure of Medical Information and/or Confidential Communication to Privacy Officer. We will not ask you the reason for your request. We will accommodate all reasonable requests. Your request must specify how or where you wish to be contacted.

<u>Disaster Relief Situation</u> You have the right and choice to tell us how to share your information during a disaster relief situation. You can tell us what you want us to do, and we will follow your instructions.

Right to a Paper Copy of This Notice You have the right to a paper copy of this notice. You may ask us to give you a copy of this notice at any time. Even if you have agreed to receive it electronically, you are still entitled to a paper copy. To obtain such a copy, Contact the Privacy Officer.

CHANGES TO THIS NOTICE

We reserve the right to change this notice, and to make the revised or changed notice effective for medical information we already have about you as well as any information we receive in the future. We will post a summary of the current notice in the office with its effective date in the bottom right hand corner. You are entitled to a copy of the notice currently in effect.

COMPLAINTS

If you believe your privacy rights have been violated, you may file a complaint with our office or with the Secretary of the Department of Health and Human Services. To file a complaint with our office, contact your nearest Clinicas del Camino Real, Inc. location and ask to speak to the Privacy Officer. You will not be penalized for filing a complaint.

Clinicas del Camino Real, Inc. El Rio 221 Ventura Blvd. Suite 126, Oxnard, CA 93036 (805) 436-3444

Clinicas del Camino Real, Inc., Fillmore 355 Central Ave., Fillmore, CA 93015 (805) 524-4926

Clinicas del Camino Real, Inc., Maravilla 450 W. Clara St., Oxnard, CA 93031 (805) 488-0210

Clinicas del Camino Real, Inc., Newbury Park 1000 Newbury Rd. Suite 150, Newbury Park, CA 91320 (805) 498-3640

Clinicas del Camino Real, Inc., North Oxnard 1200 N. Ventura Rd. Suite E, Oxnard, CA 93030 (805) 988-0053

Clinicas del Camino Real, Inc., Ocean View 4400 Olds Road, Oxnard, CA 93033 (805) 986-5551

Ojai Valley Community Health Center 1200 Maricopa Highway, Ojai, CA 93023 (805) 640-8293

Clinicas del Camino Real, Inc., Oxnard 650 Meta Street, Oxnard, CA 93030 (805) 487-5351

Clinicas del Camino Real, Inc., Santa Paula 500 E. Main Street, Santa Paula, CA 93060 (805) 933-0895

Clinicas del Camino Real, Inc., Ventura 200 S. Wells Rd. Suite 100, Ventura, CA 93004 (805) 647-6322

Clinicas del Camino Real, Inc. Corporate Office 200 S. Wells Rd. Suite 200, Ventura, CA 93004 (805) 659-1740

Clinicas del Camino Real, Inc., Simi - Madera 1424 Madera Rd., Simi Valley, CA 93065 (805) 522-5722

Clinicas del Camino Real, Inc., Moorpark 4279 Tierra Rejada, Moorpark, CA 93021 (805) 222-2323



NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

Clinicas del Camino Real, Inc. is committed to providing quality healthcare services to you. An important part of that is protecting your medical information according to applicable law. This notice describes your rights and duties under Federal Law, as well as other pertinent information.

This notice describes the information privacy practices that are followed by our employees, staff and other office personnel.

This notice applies to the information and records we have about your health, health status, and the health care services you receive at this office.

We are required by law to give you this notice. It tells you about the ways in which we may use and disclose health information about you and describes your rights and our obligations regarding the use and disclosure of that information.

If you have any questions about this notice, please ask to speak to the Privacy Officer at this or any Clinicas del Camino Real, Inc. locations.

HOW WE MAY USE AND DISCLOSE HEALTH INFORMATION ABOUT YOU

<u>For Treatment</u> We may use health information about you to provide you with medical treatment or services. We may disclose health information about you to doctors, nurses, technicians, office staff, or other personnel who are involved in taking care of you and your health.

For example, your doctor may be treating you for a heart condition and may need to know if you have other health problems that could complicate your treatment. The doctor may use your medical history to decide what treatment is best for you. The doctor may also tell another doctor about your condition so that doctor can help determine the most appropriate care for you. You may revoke your *Consent* at any time by giving us written notice.

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Different personnel in our office may share information about you for insurance coverage options and disclose information to people who do not work in our office in order to coordinate your care, such as phoning in prescriptions to your pharmacy, scheduling lab work and ordering x-rays. Family members and other health care providers may be part of your medical care outside this office and may require information about you that we have.

For Payment We may use and disclose health information about you so that the treatment and services you receive at this office may be billed to and payment may be collected from you, an insurance company or a third party. For example, we may need to give your health plan information about a service you received here so your health plan will pay us or reimburse you for the service. We may also tell your health plan about a treatment you are going to receive to obtain prior approval, or to determine whether your plan will cover the treatment.

For Health Care Operations We may use and disclose health information about you in order to run the office and make sure that you and our other patients receive quality care. For example, we may use your health information to evaluate the performance of our staff in caring for you. We may also use health information about all or many of our patients to help us decide what additional services we should offer, how we can become more efficient, or whether certain new treatments are effective.

<u>Business Associate</u> We may use or disclose your health information to a business associate that performs a business function on our behalf and requires your health information in order to do so. Such use or disclosure will only occur after performing due diligence to ensure that the business associate is meeting all statutory and contractual requirements. A written contract will be executed with each business associate, and will be reviewed on a yearly basis, to ensure that the business associate is providing adequate protected health information safeguards.

<u>Appointment Reminders</u> We may contact you as a reminder that you have an appointment for treatment or medical care at the office.

<u>Treatment Alternatives</u> We may tell you about or recommend possible treatment options or alternatives that may be of interest to you.

<u>Health-Related Products and Services</u> We may tell you about health-related products or services that may be of interest to you.

Please notify us if you do not wish to be contacted for appointment reminders, or if you do not wish to receive notices

about treatment alternatives or health-related services. If you advise us in writing (at the address listed on this Notice) that you do not wish to receive such communications, we will not use or disclose your information for these purposes.

Your revocation will be effective when we receive it, but it will not apply to any uses and disclosures which occurred before that time. If you do revoke your Consent, we will not be permitted to use or disclose information for purposes of treatment, payment or health care operations, and we may therefore choose to discontinue providing you with health care treatment and services.

<u>SPECIAL SITUATIONS</u> We may use or disclose health information about you without your permission for the following purposes, subject to all applicable legal requirements and limitations:

<u>To Avert a Serious Threat to Health or Safety</u> We may use and disclose health Information about you when necessary to prevent a serious threat to your health and safety or the health and safety of the public or another person.

Required By Law We will disclose health information about you when required to do so by federal, state or local law.

Research We may use and disclose health information about you for research projects that are subject to a special approval process. We will ask you for your permission if the researcher will have access to your name, address or other information that reveals who you are.

Organ and Tissue Donation If you are an organ donor, we may release health information to organizations that handle organ procurement or organ, eye or tissue transplantation or to an organ donation bank, as necessary to facilitate such donation and transplantation.

Military. Veterans. National Security and Intelligence If you are or were a member of the armed forces, or part of the national security or intelligence communities, we may be required by military command or other government authorities to release health information about you. We may also release information about foreign military personnel to the appropriate foreign military authority.

<u>Workers' Compensation</u> We may release health information about you for workers' compensation or similar programs. These programs provide benefits for work-related injuries or illness

<u>Law Enforcement</u> We may release health information if asked to do so by a law enforcement official in response to a court order, subpoena, warrant, summons or similar process, subject to all applicable legal requirements.

<u>Public Health Risks</u> We may disclose health information about you for public health reasons in order to prevent or control disease, injury or disability; or report births, deaths, suspected abuse or neglect, non-accidental physical injuries, reactions to medications or problems with products.

Health Oversight Activities We may disclose health information to a health oversight agency for audits, investigations, inspections, or licensing purposes. These disclosures may be necessary for certain state and federal agencies to monitor the health care system, government programs, and compliance with civil rights laws.

<u>Lawsuits and Disputes</u> If you are involved in a lawsuit or a dispute, we may disclose health information about you in response to a court or administrative order. Subject to all applicable legal requirements, we may also disclose health information about you in response to a subpoena.

<u>Coroners, Medical Examiners and Funeral Directors</u> We may release health information to a coroner or medical examiner. This may be necessary, for example, to identify a deceased person or determine the cause of death.

<u>Information Not Personally Identifiable</u> We may use or disclose health information about you in a way that does not personally identify you or reveal who you are.

Family and Friends. We may disclose health Information about you to your family members or friends if we obtain your verbal agreement to do so or if we give you an opportunity to object to such a disclosure and you do not raise an objection. We may also disclose health information to your family or friends if we can infer from the circumstances, based on our professional judgment that you would not object.

For example, we may assume you agree to our disclosure of your personal health information to your spouse when you bring your spouse with you into the exam room during treatment or while treatment is discussed.

In situations where you are not capable of giving consent (because you are not present or due to your incapacity or medical emergency), we may, using our professional judgment, determine that a disclosure to your family member or friend is in your best interest. In that situation, we will disclose only health information relevant to the person's involvement in your care.

We may also use our professional judgment and experience to make reasonable inferences that it is in your best interest to allow another person to act on your behalf to pick up, for example, filled prescriptions, medical supplies, or X-rays.

OTHER USES AND DISCLOSURES OF HEALTH INFORMATION

We will not use or disclose your health information for any purpose other than those identified in the previous sections without your specific, written Authorization. We must obtain your Authorization separate from any Consent may have obtained from you. If you give us Authorization to use or disclose health information about you, you may revoke that Authorization, in writing, at any time. If you revoke your Authorization, we will no longer use or disclose information about you for the reasons covered by your written Authorization, but we cannot take back any uses or disclosures already made with your permission.

We will not use your name and location in any facility directory, as no facility directory exists.

If we have HIV or substance abuse information about you, we cannot release that information without a special signed, written authorization (different than the Authorization and Consent mentioned above) from you. In order to disclose these types of records for purposes of treatment, payment or health care operations, we will have to have both your signed Consent and a special written Authorization that complies with the law governing HIV or substance abuse records.

YOUR RIGHTS REGARDING HEALTH INFORMATION ABOUT YOU

Federal law provides you several important rights regarding your health information. You have the following rights regarding health information we maintain about you:

Right to Inspect and Copy

You have the right to inspect and obtain a copy your health information, such as medical and billing records, in the format you request, that we use to make decisions about your care. You must submit a written request to the Privacy Officer in order to inspect and/or copy your health information. If you request a copy of the information, we may charge a fee for the costs of copying, mailing or other associated supplies. We may deny your request to inspect and/or copy in certain limited circumstances. If you are denied access to your health information, you may ask that the denial be reviewed. If such a review is required by law, we will select a licensed health care professional to review your request and our denial. The person conducting the review will not be the person who denied your request, and we will comply with the outcome of the review.

What happens when someone else makes decisions about my treatment?

The same rules apply to anyone who makes healthcare decisions on your behalf – a healthcare agent, a surrogate whose name you gave to your doctor, or a person appointed by the court to make decisions for you. All are required to follow your **Health Care Instructions** or, if none, your general wishes about treatment, including stopping treatment. If your treatment wishes are not known, the surrogate must try to determine what is in your best interest.

The people providing your health care must follow the decisions of your agent or surrogate unless a requested treatment would be bad medical practice or ineffective in helping you. If this causes disagreement that cannot be worked out, the provider must make a reasonable effort to find another healthcare provider to take over your treatment.

Will I still be treated if I don't make an advance directive?

Absolutely. You will still get medical treatment. We just want you to know that if you become too sick to make decisions, someone else will have to make them for you. Remember that:

- A **Power of Attorney for Health Care** lets you name an agent to make decisions for you. Your agent can make most medical decisions not just those about life sustaining treatments when you can't speak for yourself. You can also let your agent make decisions earlier, if you wish.
- You can create an **Individual Healthcare Instruction** by writing down your wishes about health care or by talking with your doctor and asking the doctor to record your wishes in your medical file. If you know when you would or would not want certain types of treatment, an **Instruction** provides a good way to make your wishes clear to your doctor and anyone else who may be involved in deciding about treatment on your behalf.

How can I get more information about making an advance directive?

Ask your doctor, nurse, social worker, or healthcare provider to get more information for you. You can have a lawyer write an advance directive for you, or you can complete an advance directive by filling in the blanks on a form.



YOUR RIGHT TO MAKE DECISIONS ABOUT MEDICALTREATMENT



This brochure explains your right to make healthcare decisions and how you can plan now for your medical care if you are unable to speak for yourself in the future.

A federal law requires us to give you this information. We hope this information will help increase your control over your medical treatment.

The right to choose your primary care provider

As a patient of Clinicas del Camino Real, Incorporated (Clinicas) we will ensure that you have access to quality health care that is appropriate for your specific needs. You are guaranteed the right to choose your Primary Care Provider (PCP). In the event that you are not completely satisfied with your active PCP within Clinicas you have the right to request another PCP. Your request will be reviewed and all feasible attempts will be made to accommodate your request.

Who decides about my treatment?

Your doctors will give you information and advice about treatment. You have the right to choose. You can say "Yes" to treatments you want. You can say "No" to any treatment that you don't want – even if the treatment might keep you alive longer.

How do I know what I want?

Your doctor must tell you about your medical condition and about what different treatments and pain management alternatives can do for you. Many treatments have "side effects." Your doctor must offer you information about problems that medical treatment is likely to cause you.

Often, more than one treatment might help you – and people have different ideas about which is best. Your doctor can tell you which treatments are available to you, but your doctor can't choose for you. That choice is yours to make and depends on what is important to you.

Can other people help with my decisions?

Yes. Patients often turn to their relatives and close friends for help in making medical decisions. These people can help you think about the choices you face. You can ask the doctors and nurses to talk with your relatives and friends. They can ask the doctors and nurses questions for you.

<u>Can I choose a relative or friend to make</u> <u>healthcare decisions for me?</u>

Yes. You may tell your doctor that you want someone else to make healthcare decisions for you. Ask the doctor to list that person as your healthcare "surrogate" in your medical record. The surrogate's control over your medical decisions is effective only during treatment for your current illness of injury or, if you are in a medical facility, until you leave the facility.

What if I become too sick to make my own healthcare decisions?

If you haven't named a surrogate, your doctor will ask your closest available relative or friend to help decide what is best for you. Most of the time that works. But sometimes everyone doesn't agree about what to do. That's why it is helpful if you can say in advance what you want to happen if you can't speak for yourself.

<u>Do I have to wait until I am sick to express</u> <u>my wishes about health care?</u>

No. In fact, it is better to choose before you get very sick or have to go into a hospital, nursing home, or other healthcare facility. You can use an **Advance Health Care Directive** to say *who* you want to speak for you and *what* kind of treatments you want. These documents are called "advance" because you prepare one before healthcare decisions need to be made. They are called "directives" because they state who will speak on your behalf and what should be done.

In California, the part of an advance directive you can use to appoint an agent to make healthcare decisions is called a **Power of Attorney for Health Care**. The part where you can express what you want done is called an **Individual Health Care Instruction**.

Who can make an advance directive?

You can if you are 18 years or older and are capable of making your own medical decisions. You do not need a lawyer.

Who can I name as my agent?

You can choose an adult relative or any other person you trust to speak for you when medical decisions must be made.

When does my agent begin making my medical decisions?

Usually, a healthcare agent will make decisions for you only after you lose the ability make them yourself. But, if you wish, you can state in the **Power of Attorney for Health Care** that you want the agent to begin making decisions immediately.

How does my agent know what I would want?

After you choose your agent, talk to that person about what you want. Sometimes treatment decisions are hard to make, and it truly helps if your agent knows what you want. You can also write your wishes down in your advance directive.

What if I don't want to name an agent?

You can still write out your wishes in your advance directive, without naming an agent. You can say that you want to have your life continued as long as possible. Or you can say that you would not want treatment to continue your life. Also, you can express your wishes about the use of pain relief or any other type of medical treatment.

Even if you have not filled out a written Individual Health Care Instruction, you can discuss your wishes with your doctor, and ask your doctor to list those wishes in your medical record. Or you can discuss your wishes with your family members or friends. But it will probably be easier to follow your wishes if you write them down.

What if I change my mind?

You can change or cancel your advance directive as long as you can communicate your wishes. To change the person you want to make your healthcare decisions, you must sign a statement or tell the doctor in charge of your care.



PRINTED name of Person responsible for payment

FINANCIAL POLICY

MR#
Thank you for choosing Clinicas del Camino Real, Inc. (CDCR) as your health care provider. We are committed to providing caring and professional health care services to all of our patients. As part of the delivery of services, we have established a financial policy which is designed to clarify payment policies of our practice. The person responsible for payment is required to read and sign this form.
PAYMENT Full payment is due at time of service. We accept cash, checks and credit cards (Visa, Mastercard, Discover, American Express). There is a \$50 fee for all returned checks. The adult accompanying a minor (or guardian of the minor) is responsible for full payment.
SPECIAL PROGRAMS You may be enrolled to special programs to assist in lowering cost of services. You will be responsible for payment for any non-covered service.
INSURANCE All patients must provide valid and up-to-date proof of insurance coverage. Please notify us of any changes in insurance coverage prior to time of service.
We participate in most insurances but it is your responsibility to check if we are covered by your specific insurance plan. We will bill your insurance as a courtesy service to you. The person responsible for payment of services will be sent a bill for any remaining balance not paid by the insurance including services denied as not reasonable or necessary or not covered. Your insurance policy is a contract between you and your insurance company so you will have to contact them to dispute any payment denials.
USUAL AND CUSTOMARY RATES We charge clients what is usual and customary for our area. You are responsible for payment regardless of your insurance company's arbitrary determination of usual and customary rates.
BALANCE POLICY A balance statement will be mailed and payment in full is due upon receipt of this statement. Any balances 120 days past due will be referred to a collection agency and/or credit bureau. The Agency will incur interest charges which will be payable to the agency. In cases of divorce or separated parents, it will be the guarantor's responsibility to pay any balances. Clinicas will not participate in disputes between custodial or non-custodial parents.
APPOINTMENTS Help us serve you better by keeping scheduled appointments. If you are unable to keep it, please contact us to reschedule at least 24 hours before your appointment.
AUTHORIZATION TO RELEASE MEDICAL INFORMATION AND ASSIGNMENT BENEFITS I hereby authorize CDCR, Inc. to release any information necessary to my insurance carriers regarding my treatment and condition that is necessary to determine plan benefits and to process payment for insurance claims. I authorize payment of services directly to CDCR, otherwise payable to me.
I have read, understand and agree with the Financial Policy

Signature of patient or Person responsible for payment & DATE



Patient Name:	
MR #:	

CONSENT TO RELEASE HEALTH INFORMATION TO INDIVIDUALS/FAMILY MEMBERS

The state of California mandates that health information be shared only with the patient or the patient's legal representative. In accordance with this law, every employee of Clinicas del Camino Real, Inc. is required to sign a Confidentially Statement on an annual basis indicating that they will keep the health information of every patient in the strictest confidence.

The staff and/ or physicians cannot release health information to family members of patients without permission from the patient or the patient's legal representative.

In order to authorize our providers and personnel to verbally release general health information to individuals/family members, please list the name(s), phone number and relationship of those individuals in the space provided below.

General information excludes the discussion of sexually transmitted diseases, HIV (AIDS Virus) testing and/or results, pregnancy related services, drug and alcohol counseling, and psychiatric / mental health services.

Name:	Phone:	Relationship:
Name:	Phone:	Relationship:
Name:	Phone:	Relationship:
☐ I do not authorize Clinicas del Calhealth care to any individual.	mino Real, Inc. to r	elease any information concerning my
	norization will super	lease general health information to the rsede any previous authorization(s) to
Signature of patient or legally authori	ized individual	Date
Witness		 Date



Patient Name: _	
DOB:	MR#:

ELECTRONIC COMMUNICATION CONSENT FORM

Clinicas del Camino Real, Inc. (Clinicas) is pleased to provide additional ways to communicate with its patients by providing access to their medical records through the new Patient Portal and/or the Appointment Confirmation System. We will need your consent in order to send you email or text message notifications

_	the patient portal/appointment confirmation sys on system is not available for patients ages 12-		se note that portal access and appointment
For each se	ection, please indicate whether you consent or d	ecline:	
PATIENT	PORTAL (You will receive e-mail and/or text	message ne	otifications)
	I consent to participate in Patient portal.		I decline to participate in Patient portal.
– Firs DO	st/Last Name:	_ Cell Pho	to have access to my patient portal. ne: () -
	ationship: MENT CONFIRMATION SYSTEM (You'll r	_	message only)
	I consent to participate in Appointment Confirmation System.		I decline to participate in Appointment Confirmation System.
address. I u rates may a I understan individually may be mis	d that I am responsible for informing Clinicas in understand that Clinicas del Camino Real, Inc. does pply as provided in your wireless plan (contact you detail that text and email messaging is not a secur identifiable health information or other sensitive directed, disclosed to or intercepted by unauthors e your first name, date/time of appointments, na formation.	es not charg our carrier f re format of or confidentized third p	e for this service, but standard text messaging for pricing plans and details). of communication. There is some risk that attial information contained in such text/email arties. Information included in text messages
Patient/Gua	arantor Signature	D	ate
	For Office Urtal Proxy's Only): Proxy name and information ite. Employee name and date confirms this task h	must be ma	

Date

Staff Name